



Global Expat Pension Optimization

We advise Global Expats how to optimize their International State/Corporate/Private Pensions and related Wealth Management.

The Pension Optimization regards Old Age/Next of Kin/Disability Pensions. We focus on all Legal/Tax/Actuarial/Product Specifications.

The Wealth Management Optimization focuses on carefully establishing the personal risk profile and to match it with the best investment category implementation.



Which is facilitated by our Legal/Tax/Actuarial/Investment background.

Licensed and Independent

Our firm is licensed by the Dutch governmental 'Authority Financial Markets' (AFM). We are independent and have no ties with other companies. In this aspect we are rather strict.

Preference for International Setting



After 20 years of international experience, we are used to have contact with people from different continents, countries, cultures and organizations.

We are trained to pay attention to how to communicate in such a way that our clients understand the issues at hand.

The international aspects also provide a substantial additional technical challenge as many countries have their own regulations regarding Law, Tax, Actuarial, Product and Investment implementation.

Passionate about Quality

We are protective of our client's interests. Therefore we only provide quality services.

Long-Term Trusted Advisor

One of the most appealing aspects of our company is to build long-lasting relationships with our clients. It is our experience that in time contacts develop and we can truly act as trusted advisor.



Highest Market Segment

We are passionate about providing the best services. In time this has resulted in clients from the highest market segment as their issues and wishes tend to be most challenging. For us it is important that we provide equal attention and quality to each kind of client.



Our Aim

The aim of our company is to provide quality services at an attractive rate for our long-term clients. We specifically do not seek to grow fast nor do we seek to have the highest revenues.

It is our experience that our focus on quality leads to a healthy company with lasting contacts with all parties involved.

Giving Back

We feel fortunate about having a thriving company with appreciative clients. As we like to have a constructive contact with our immediate surroundings, we gladly sponsor several fine causes like: The National Bird Protection Society/The Youth Section of Cycling Team The Eagle/Flevolandschap.

Global Advisory Board

We meet all kind of situations on all continents. In order to provide (un)requested information, advice and oversight about their own continent and specialization, the members of our Board have a valued role. Each member is highly qualified and respected. Current members are for example a USA based Big 4 Tax Advisor and a China based International Lawyer/Partner.

Global Network

We have more than 20 years of experience in international pension consultancy. Thus we have an elaborate international network. If so desired, we can advise and act swiftly in international matters.



Contact

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